SOUTHERN DISTRI		CT	
		X	
In re:		:	Chapter 11
		:	
SHOMARA, Inc.		:	Case No.: 17-12747-jlg
		:	
Debtors.		:	
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		X	

NOTICE OF APPEARANCE AND REQUEST FOR ALL DOCUMENTS

PLEASE TAKE NOTICE that, ENID NAGLER STUART, Assistant Attorney General of the State of New York, appears in the above-captioned case on behalf of the New York State Department of Taxation & Finance.

PLEASE TAKE FURTHER NOTICE that demand is hereby made for a copy of all papers, documents and pleadings in this case to be served upon the undersigned at the address indicated below.

PLEASE TAKE FURTHER NOTICE that, neither this Notice of Appearance ("Notice") nor any later appearance, pleading, or proof of claim, shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) the right to trial by jury in any proceeding triable in these cases or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice, and (v) any other rights, claims, actions, defenses, setoffs or recoupments as appropriate, in law or equity, or under any

agreements, all of which are expressly reserved.

Dated: New York, New York October 17, 2017

Yours, etc.,

ERIC T. SCHNEIDERMAN Attorney General of the State of New York Attorney for the New York State Department of Taxation & Finance By:

Enid Nagler Stuary (ES-6651) Assistant Attorney General Special Bankruptcy Counsel 120 Broadway - 24th Floor New York, New York 10271 (212) 416-8666

Fax: (212) 416-8672

Email:Enid.Stuart@ag.ny.gov

To: Shomara, Inc.
227 E. 116th Street
Ground Floor
New York, NY 10029

U.S. Trustee United States Trustee Office of the United States Trustee U.S. Federal Office Building 201Varick Street, Room 1006 New York, NY 10014

CERTIFICATE OF SERVICE

Cecilia Usher certifies under penalty of perjury, pursuant to 28 U.S.C. § 1746, that the following is true and correct:

She is an employee in the office of ERIC T. SCHNEIDERMAN Attorney

General of the State of New York, Attorney for the New York State Department of

Taxation & Finance. On October 18, 2017, she served the annexed Notice of Appearance

upon the following parties:

Shomara, Inc. 227 E. 116th Street Ground Floor New York, NY 10029

U.S. Trustee
United States Trustee
Office of the United States Trustee
U.S. Federal Office Building
201Varick Street, Room 1006
New York, NY 10014

Attorneys in the within entitled proceeding by depositing a true and correct copy thereof, properly enclosed in a post-paid wrapper, in the post-office box regularly maintained by the United States Postal Service at 120 Broadway, New York, New York 10271 directed to said attorneys at the addresses designated by them for that purpose.

Dated: New York, New York October 18, 2017

Cecilia Usher